

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al. <sup>1</sup>	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORTS COVERING APRIL 2020**

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Attached hereto are Debtors' operating reports for April 2020.

Respectfully submitted.

**EAT FIT GO HEALTHY  
FOODS, LLC ET AL., Debtors**

By: Patrick R. Turner  
Patrick R. Turner (#23461)  
Turner Legal Group, LLC  
139 S. 144th Street, #665  
Omaha, NE 68010  
Tel No. 402-690-3675

Counsel for Debtors.

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<sup>1</sup> Debtors in this case include: Eat Fit Go Omaha Kitchen, LLC, Eat Fit Go Kansas City Kitchen, LLC, Eat Fit Go Georgia Kitchen, LLC, Eat Fit Go Arizona Kitchen, LLC, Eat Fit Go Healthy Foods - Des Moines, LLC, Eat Fit Go Healthy Foods - Kansas City, LLC, EFG Shared Services, LLC (No Rev), Eat Fit Go Healthy Foods - Omaha, LLC, and Eat Fit Go Healthy Foods - Minnesota, LLC.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81121-TLS EAT FIT GO ARIZONA KITCHEN, LLC**

8:53 AM

**EAT FIT GO KITCHEN, LLC**

05/08/20

**Reconciliation Detail****11400 · Access Bank-0340, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-20.00
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/07/2020	EFT		X	-30.00	-30.00
Total Checks and Payments					-30.00	-30.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/08/2020			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-20.00
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 3 items</b>						
Bill Pmt -Check	08/24/2018	1320	Green Arrow Enviro...		-395.00	-395.00
Bill Pmt -Check	09/28/2018	1351	Cintas		-191.76	-586.76
General Journal	11/09/2018	BH08			-407.32	-994.08
Total Checks and Payments					-994.08	-994.08
Total Uncleared Transactions					-994.08	-994.08
Register Balance as of 04/30/2020					-994.08	-1,014.08
<b>Ending Balance</b>					<b>-994.08</b>	<b>-1,014.08</b>

Register: 10000 · Checking:11400 · Access Bank-0340

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/07/2020	EFT		67000 · Other General ...		30.00	X		-1,044.08
04/08/2020			67000 · Other General ...	Deposit		X	30.00	-1,014.08

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
10000 · Checking	
11300 · Access Bank-8385	-8,001.80
11400 · Access Bank-0340	-1,014.08
11500 · Access Bank-0027	843.24
11950 · Access Bank - 1108	-603.15
11952 · Bank Account 2	-20.00
<b>Total 10000 · Checking</b>	<b>-8,795.79</b>
<b>Total Checking/Savings</b>	<b>-8,795.79</b>
<b>Accounts Receivable</b>	
12000 · Accounts Receivable	78,925.64
<b>Total Accounts Receivable</b>	<b>78,925.64</b>
<b>Total Current Assets</b>	<b>70,129.85</b>
<b>TOTAL ASSETS</b>	<b>70,129.85</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20000 · Accounts Payable	123,590.89
<b>Total Accounts Payable</b>	<b>123,590.89</b>
<b>Credit Cards</b>	
22000 · Credit Card Payable	
22200 · American Express CC-81004	31,715.60
<b>Total 22000 · Credit Card Payable</b>	<b>31,715.60</b>
<b>Total Credit Cards</b>	<b>31,715.60</b>
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	364,342.05
23100 · Due to Eat Fit Go Healthy-Omaha	1,401,120.58
23150 · Due to Des Moines	-64,331.60
23200 · Due to KC Kitchen	-18,681.46
23300 · Due to Kansas City, LLC	1,091,430.46
23350 · Due to AZ Kitchen	-12,000.00
23400 · Due To Omaha Kitchen, LLC	30,681.46
23450 · Due to Shared Services	418,668.30
23500 · Due to E-Commerce	81,662.97
23700 · Due to EFG Franchisor	14,276.32
23750 · Due to Live Well	-5,000.00
<b>Total 23000 · Due to Related Parties</b>	<b>3,302,169.08</b>
27000 · Other Current Liability	
27600 · Current Portion of Multivac Equ	25,677.55
<b>Total 27000 · Other Current Liability</b>	<b>25,677.55</b>
<b>Total Other Current Liabilities</b>	<b>3,327,846.63</b>
<b>Total Current Liabilities</b>	<b>3,483,153.12</b>

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
Long Term Liabilities	
28000 · Long Term Liability	
28400 · Multivac Equip Lease	107,994.34
Total 28000 · Long Term Liability	107,994.34
Total Long Term Liabilities	107,994.34
Total Liabilities	3,591,147.46
Equity	
37000 · Retained Earnings	-3,521,017.61
Total Equity	-3,521,017.61
TOTAL LIABILITIES & EQUITY	70,129.85

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Statement of Cash Flows**April 2020

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	<b>Apr 20</b>
Cash at beginning of period	<u>-8,795.79</u>
Cash at end of period	<u><b>-8,795.79</b></u>

6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Custom Transaction Detail Report**

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount	Balance
<b>No name</b>							
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	30.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	60.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	60.00	120.00
Deposit	04/08/2020		Deposit	X	67055 · Bank ...	30.00	150.00
Total no name						150.00	150.00
<b>TOTAL</b>						<b>150.00</b>	<b>150.00</b>



6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Profit & Loss**

Accrual Basis

April 2020

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	<u>Apr 20</u>
Ordinary Income/Expense	
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	<u>0.00</u>
Total 67000 · Other General & Administrative	<u>0.00</u>
Total Expense	<u>0.00</u>
Net Ordinary Income	<u>0.00</u>
Net Income	<u><u>0.00</u></u>

	Date Paid	Amount Paid	Post Petition Taxes Unpaid			
Federal Payroll Taxes	N/A	\$0.00	\$0.00			
FUTA	N/A	\$0.00	\$0.00			
State Payroll Taxes withheld	N/A	\$0.00	\$0.00			
SUTA	N/A	\$0.00	\$0.00			
State Sales & Use Taxes	N/A	\$0.00	\$0.00			
Property Taxes	N/A	\$0.00	\$0.00			
Other	N/A	\$0.00	\$0.00			
<b>6. Record of Disbursements and Payments of Quarterly Fees</b>						
Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$127,820.60					
Sept 2018	\$125,575.40	\$253,396.00	\$1,950.00	01/25/2019	\$1,950.00	1386
Oct 2018	\$62,501.68					
Nov 2018	\$6,078.30					
Dec 2018	\$87.50	\$68,667.48	\$650.00			
Jan 2019	\$120.00					
Feb 2019	\$1,950.00					
Mar 2019	\$345.40	\$2,415.40	\$325.00			
April 2019	\$0.00					
May 2019	\$0.00					
June 2019	\$0.00	\$0.00	\$325.00			
July 2019	\$0.00					
Aug 2019	\$20.00					
Sept 2019	\$20.00	\$40.00	\$325.00			
Oct 2019	\$20.00					
Nov 2019	\$20.00					
Dec 2019	\$20.00	\$60.00	\$325.00			
Jan 2020	\$20.00					
Feb 2020	\$20.00					
Mar 2020	\$20.00	\$60.00	\$325.00			

Apr 2020	\$30.00					
Total			\$4,225.00		\$1,950.00	
					Balance Due	\$2,275.00



8712 West Dodge Road  
Omaha, NE 68114

EAT FIT GO ARIZONA KITCHEN LLC

Page 1 of 4

Account Number: XXXX0340

**ADDRESS SERVICE REQUESTED**

EAT FIT GO ARIZONA KITCHEN LLC  
ARIZONA  
8877 S 137TH CIR STE 1  
OMAHA NE 68138-3715

**Managing Your Accounts**



Branch Name Midtown



Phone Number 402-763-6000



Mailing Address 8712 West Dodge Rd



Website www.accessbank.com

## Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525.

Should you have any questions, please call your local branch.



ACCESSbank.com



Member  
FDIC

### Summary of Accounts

Account Type	Account Number	Ending Balance
businessACCESS	XXXX0340	-\$20.00

### businessACCESS-XXXX0340

#### Account Summary

Date	Description	Amount	Description	Amount
04/01/2020	<b>Beginning Balance</b>	<b>-\$20.00</b>	Average Ledger Balance	\$0.00
	1 Credit(s) This Period	\$30.00		
	2 Debit(s) This Period	\$30.00		
04/30/2020	<b>Ending Balance</b>	<b>-\$20.00</b>		
	Service Charges	\$20.00		

#### Other Credits

Date	Description	Amount
04/08/2020	SERVICE CHARGE REFUND	\$30.00



Member  
FDIC



**businessACCESS-XXXX0340 (continued)**

**Other Debits**

Date	Description	Amount
04/07/2020	RECURRING OD CHARGE	\$10.00
04/30/2020	SERVICE CHARGE	\$20.00

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/07/2020	-\$30.00	04/08/2020	\$0.00	04/30/2020	-\$20.00

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$10.00	\$10.00
Total Returned Item Fees	\$0.00	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81123-TLS EAT FIT GO HEALTHY FOODS - DES MOINES, LLC**

8:36 AM

**EAT FIT GO HEALTHY FOODS**

**Reconciliation Detail**

05/08/20

**11800 · Access Bank-0035, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-20.00
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/08/2020	EFT		X	-30.00	-30.00
Total Checks and Payments					-30.00	-30.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/08/2020			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-20.00
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 2 items</b>						
Check	08/17/2017	1056	Execupay Solutions		-90.00	-90.00
Check	10/27/2017	1082	Iowa Workforce Dev...		-693.43	-783.43
Total Checks and Payments					-783.43	-783.43
Total Uncleared Transactions					-783.43	-783.43
Register Balance as of 04/30/2020					-783.43	-803.43
<b>Ending Balance</b>					<b>-783.43</b>	<b>-803.43</b>

Register: 10000 · Checking:11800 · Access Bank-0035

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/08/2020			67000 · Other General ...	Deposit		X	30.00	-773.43
04/08/2020	EFT		67000 · Other General ...		30.00	X		-803.43



6:43 AM

**EAT FIT GO HEALTHY FOODS**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
10000 · Checking	
11700 · Access Bank - 0530	-1,204.60
11800 · Access Bank-0035	-803.43
11827 · Wells Fargo-1544	435.41
<b>Total 10000 · Checking</b>	-1,572.62
<b>Total Checking/Savings</b>	-1,572.62
<b>Total Current Assets</b>	-1,572.62
<b>TOTAL ASSETS</b>	<b>-1,572.62</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20000 · Accounts Payable	59,290.90
<b>Total Accounts Payable</b>	59,290.90
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	2,786,550.83
23100 · Due to Eat Fit Go Healthy-Omaha	-263,022.08
23150 · Due to Des Moines	-11,000.00
23200 · Due to KC Kitchen	-1,179,070.89
23250 · Due to GA Kitchen	-6,000.00
23300 · Due to Kansas City, LLC	11,000.00
23350 · Due to AZ Kitchen	-96,422.82
23400 · Due To Omaha Kitchen, LLC	-16,911.24
23450 · Due to Shared Services	-53,434.46
23550 · Due from EFG Transportation	271,306.09
23700 · Due to EFG Franchisor	27,054.33
<b>Total 23000 · Due to Related Parties</b>	1,470,049.76
<b>Total Other Current Liabilities</b>	1,470,049.76
<b>Total Current Liabilities</b>	1,529,340.66
<b>Total Liabilities</b>	1,529,340.66
<b>Equity</b>	
30000 · Equity	
30050 · Eat Fit Go, LLC Equity	0.34
<b>Total 30000 · Equity</b>	0.34
37000 · Retained Earnings	-1,530,913.62
<b>Total Equity</b>	-1,530,913.28
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>-1,572.62</b>

6:44 AM

**EAT FIT GO HEALTHY FOODS**

05/14/20

**Statement of Cash Flows**April 2020

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	<b>Apr 20</b>
Cash at beginning of period	<u>-1,572.62</u>
Cash at end of period	<u><u>-1,572.62</u></u>

6:45 AM

**EAT FIT GO HEALTHY FOODS**

05/14/20

**Custom Transaction Detail Report**

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount
<b>No name</b>						
Deposit	04/08/2020		Deposit	X	67055 · Bank Service Charges	30.00
Deposit	04/08/2020		Deposit	X	67055 · Bank Service Charges	30.00
Total no name						60.00
<b>TOTAL</b>						<b>60.00</b>

6:45 AM

**EAT FIT GO HEALTHY FOODS**

05/14/20

**Profit & Loss**

Accrual Basis

April 2020

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	<u>Apr 20</u>
Ordinary Income/Expense	
Income	
40000 · Food Sales-Kitchen Prepared	
40100 · Food Sales - Stores	0.00
Total 40000 · Food Sales-Kitchen Prepared	0.00
Total Income	0.00
Gross Profit	0.00
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	0.00
Total 67000 · Other General & Administrative	0.00
Total Expense	0.00
Net Ordinary Income	0.00
Net Income	<u><u>0.00</u></u>

	Date Paid	Amount Paid	Post Petition Taxes Unpaid		
Federal Payroll Taxes	N/A	\$0.00	\$0.00		
FUTA	N/A	\$0.00	\$0.00		
State Payroll Taxes withheld	N/A	\$0.00	\$0.00		
SUTA	N/A	\$0.00	\$0.00		
State Sales & Use Taxes	N/A	\$0.00	\$0.00		
Property Taxes	N/A	\$0.00	\$3,655.23		
Other		0	0		

**6. Record of Disbursements and Payments of Quarterly Fees**

Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$0.00					
Sept 2018	\$0.00	\$0.00	\$325.00	01/25/2019	\$325.00	1176
Oct 2018	\$0.00					
Nov 2018	\$0.00					
Dec 2018	\$171.65	\$171.65	\$325.00			
Jan 2019	\$0.00					
Feb 2019	\$325.00					
Mar 2019	\$132.05	\$457.05	\$325.00			
April 2019	\$0.00					
May 2019	\$0.00					
June 2019	\$0.00	\$0.00	\$325.00			
July 2019	\$0.00					
Aug 2019	\$20.00					
Sept 2019	\$20.00	\$40.00	\$325.00			
Oct 2019	\$20.00					
Nov 2019	\$20.00					
Dec 2019	\$20.00	\$60.00	\$325.00			
Jan 2020	\$20.00					
Feb 2020	\$20.00					
Mar 2020	\$20.00	\$60.00	\$325.00			

Apr 2020	\$30.00					
Total			\$2,275.00		\$325.00	
					Balance Due	\$1,950.00



8712 West Dodge Road  
Omaha, NE 68114

EAT FIT GO HEALTHY FOODS

Page 1 of 4

Account Number: XXXX0035

**ADDRESS SERVICE REQUESTED**

EAT FIT GO HEALTHY FOODS  
DES MOINES LLC  
IOWA REGIONAL STORE  
8877 S 137TH CIR STE 1  
OMAHA NE 68138-3715

**Managing Your Accounts**

	Branch Name	Midtown
	Phone Number	402-763-6000
	Mailing Address	8712 West Dodge Rd
	Website	www.accessbank.com

## Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525. Should you have any questions, please call your local branch.



ACCESSbank.com



### Summary of Accounts

Account Type	Account Number	Ending Balance
businessACCESS	XXXX0035	-\$20.00

### businessACCESS-XXXX0035

#### Account Summary

Date	Description	Amount	Description	Amount
04/01/2020	<b>Beginning Balance</b>	<b>-\$20.00</b>	Average Ledger Balance	\$0.00
	1 Credit(s) This Period	\$30.00		
	2 Debit(s) This Period	\$30.00		
04/30/2020	<b>Ending Balance</b>	<b>-\$20.00</b>		
	Service Charges	\$20.00		

#### Other Credits

Date	Description	Amount
04/08/2020	SERVICE CHARGE REFUND	\$30.00





**businessACCESS-XXXX0035 (continued)**

**Other Debits**

Date	Description	Amount
04/07/2020	RECURRING OD CHARGE	\$10.00
04/30/2020	SERVICE CHARGE	\$20.00

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/07/2020	-\$30.00	04/08/2020	\$0.00	04/30/2020	-\$20.00

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$10.00	\$10.00
Total Returned Item Fees	\$0.00	\$0.00



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81122-TLS EAT FIT GO GEORGIA KITCHEN, LLC**

8:59 AM

05/08/20

**EAT FIT GO KITCHEN, LLC**

**Reconciliation Detail**

**11950 · Access Bank - 1108, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-20.00
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/07/2020	EFT		X	-30.00	-30.00
Total Checks and Payments					-30.00	-30.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/07/2020			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-20.00
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Bill Pmt -Check	04/19/2018	1292	Scana Energy		-583.15	-583.15
Total Checks and Payments					-583.15	-583.15
Total Uncleared Transactions					-583.15	-583.15
Register Balance as of 04/30/2020					-583.15	-603.15
<b>Ending Balance</b>					<b>-583.15</b>	<b>-603.15</b>

EAT FIT GO KITCHEN, LLC

5/14/2020 6:52 AM

Register: 10000 · Checking:11950 · Access Bank - 1108

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/07/2020			67000 · Other General ...	Deposit		X	30.00	-573.15
04/07/2020	EFT		67000 · Other General ...		30.00	X		-603.15

6:56 AM

**EAT FIT GO KITCHEN, LLC**

**Balance Sheet**

05/14/20

As of April 30, 2020

Accrual Basis

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
10000 · Checking	
11300 · Access Bank-8385	-8,001.80
11400 · Access Bank-0340	-1,014.08
11500 · Access Bank-0027	843.24
11950 · Access Bank - 1108	-603.15
11952 · Bank Account 2	-20.00
<b>Total 10000 · Checking</b>	<b>-8,795.79</b>
<b>Total Checking/Savings</b>	<b>-8,795.79</b>
<b>Accounts Receivable</b>	
12000 · Accounts Receivable	78,925.64
<b>Total Accounts Receivable</b>	<b>78,925.64</b>
<b>Total Current Assets</b>	<b>70,129.85</b>
<b>TOTAL ASSETS</b>	<b>70,129.85</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20000 · Accounts Payable	123,590.89
<b>Total Accounts Payable</b>	<b>123,590.89</b>
<b>Credit Cards</b>	
22000 · Credit Card Payable	
22200 · American Express CC-81004	31,715.60
<b>Total 22000 · Credit Card Payable</b>	<b>31,715.60</b>
<b>Total Credit Cards</b>	<b>31,715.60</b>
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	364,342.05
23100 · Due to Eat Fit Go Healthy-Omaha	1,401,120.58
23150 · Due to Des Moines	-64,331.60
23200 · Due to KC Kitchen	-18,681.46
23300 · Due to Kansas City, LLC	1,091,430.46
23350 · Due to AZ Kitchen	-12,000.00
23400 · Due To Omaha Kitchen, LLC	30,681.46
23450 · Due to Shared Services	418,668.30
23500 · Due to E-Commerce	81,662.97
23700 · Due to EFG Franchisor	14,276.32
23750 · Due to Live Well	-5,000.00
<b>Total 23000 · Due to Related Parties</b>	<b>3,302,169.08</b>
27000 · Other Current Liability	
27600 · Current Portion of Multivac Equ	25,677.55
<b>Total 27000 · Other Current Liability</b>	<b>25,677.55</b>
<b>Total Other Current Liabilities</b>	<b>3,327,846.63</b>
<b>Total Current Liabilities</b>	<b>3,483,153.12</b>

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

---

	Apr 30, 20
Long Term Liabilities	
28000 · Long Term Liability	
28400 · Multivac Equip Lease	107,994.34
Total 28000 · Long Term Liability	107,994.34
Total Long Term Liabilities	107,994.34
Total Liabilities	3,591,147.46
Equity	
37000 · Retained Earnings	-3,521,017.61
Total Equity	-3,521,017.61
TOTAL LIABILITIES & EQUITY	70,129.85

---

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Statement of Cash Flows**April 2020

---

	<b>Apr 20</b>
Cash at beginning of period	<u>-8,795.79</u>
Cash at end of period	<u><b>-8,795.79</b></u>

6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Custom Transaction Detail Report**

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount	Balance
<b>No name</b>							
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	30.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	60.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	60.00	120.00
Deposit	04/08/2020		Deposit	X	67055 · Bank ...	30.00	150.00
Total no name						150.00	150.00
<b>TOTAL</b>						<b>150.00</b>	<b>150.00</b>

6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Profit & Loss**

Accrual Basis

April 2020

---

	<u>Apr 20</u>
Ordinary Income/Expense	
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	<u>0.00</u>
Total 67000 · Other General & Administrative	<u>0.00</u>
Total Expense	<u>0.00</u>
Net Ordinary Income	<u>0.00</u>
Net Income	<u><u>0.00</u></u>



	Date Paid	Amount Paid	Post Petition Taxes Unpaid		
Federal Payroll Taxes	N/A	\$0.00	\$0.00		
FUTA	N/A	\$0.00	\$0.00		
State Payroll Taxes withheld	N/A	\$0.00	\$0.00		
SUTA	N/A	\$0.00	\$0.00		
State Sales & Use Taxes	N/A	\$0.00	\$0.00		
Property Taxes	N/A	\$0.00	\$0.00		
Other	N/A	\$0.00	\$0.00		

**6. Record of Disbursements and Payments of Quarterly Fees**

Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$41,700.40					
Sept 2018	\$885.65	\$42,586.05	\$650.00	01/25/2019	\$650.00	1537
Oct 2018	\$0.00					
Nov 2018	\$0.00					
Dec 2018	\$0.00	\$0.00	\$325.00			
Jan 2019	\$0.00					
Feb 2019	\$650.00					
Mar 2019	\$195.45	\$845.45	\$650.00			
April 2019	\$0.00					
May 2019	\$0.00					
June 2019	\$0.00	\$0.00	\$325.00			
July 2019	\$0.00					
Aug 2019	\$20.00					
Sept 2019	\$20.00	\$40.00	\$325.00			
Oct 2019	\$20.00					
Nov 2019	\$20.00					
Dec 2019	\$20.00	\$60.00	\$325.00			
Jan 2020	\$20.00					
Feb 2020	\$20.00					
Mar 2020	\$20.00	\$60.00	\$325.00			

Apr 2020	\$30.00					
Total			\$2,925.00		\$650.00	
					Balance Due	\$2,275.00

8712 West Dodge Road  
Omaha, NE 68114

EAT FIT GO GEORGIA KITCHEN LLC

Page 1 of 4

Account Number: XXXX1108

ADDRESS SERVICE REQUESTED

EAT FIT GO GEORGIA KITCHEN LLC  
GEORGIA KITCHEN  
8877 S 137TH CIR STE 1  
OMAHA NE 68138-3715

Managing Your Accounts

	Branch Name	Midtown
	Phone Number	402-763-6000
	Mailing Address	8712 West Dodge Rd
	Website	www.accessbank.com

## Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525. Should you have any questions, please call your local branch.



ACCESSbank.com



### Summary of Accounts

Account Type	Account Number	Ending Balance
businessACCESS	XXXX1108	-\$20.00

### businessACCESS-XXXX1108

#### Account Summary

Date	Description	Amount	Description	Amount
04/01/2020	Beginning Balance	-\$20.00	Average Ledger Balance	\$0.00
	1 Credit(s) This Period	\$30.00		
	2 Debit(s) This Period	\$30.00		
04/30/2020	Ending Balance	-\$20.00		
	Service Charges	\$20.00		

#### Other Credits

Date	Description	Amount
04/08/2020	SERVICE CHARGE REFUND	\$30.00





EAT FIT GO GEORGIA KITCHEN LLC

Page 3 of 4

Account Number: XXXX1108

## **businessACCESS-XXXX1108 (continued)**

### **Other Debits**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/07/2020	RECURRING OD CHARGE	\$10.00
04/30/2020	SERVICE CHARGE	\$20.00

### **Daily Balances**

<b>Date</b>	<b>Amount</b>	<b>Date</b>	<b>Amount</b>	<b>Date</b>	<b>Amount</b>
04/07/2020	-\$30.00	04/08/2020	\$0.00	04/30/2020	-\$20.00

### **Overdraft and Returned Item Fees**

	<b>Total for this period</b>	<b>Total year-to-date</b>
<b>Total Overdraft Fees</b>	\$10.00	\$10.00
<b>Total Returned Item Fees</b>	\$0.00	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81127-TLS EAT FIT GO HEALTHY FOODS, LLC**

10:19 AM

05/08/20

# EFG Franchisor Reconciliation Detail

11925 · Access Bank-8476, Period Ending 04/30/2020

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-19.71
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/07/2020	EFT		X	-30.00	-30.00
Total Checks and Payments					-30.00	-30.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/08/2020			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-19.71
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 2 items</b>						
Check	09/22/2017	1206	Clockwork, LLC		-2,180.81	-2,180.81
Check	12/01/2017	1217	Aaron McKeever		-7,500.00	-9,680.81
Total Checks and Payments					-9,680.81	-9,680.81
Total Uncleared Transactions					-9,680.81	-9,680.81
Register Balance as of 04/30/2020					-9,680.81	-9,700.52
<b>Ending Balance</b>					<b>-9,680.81</b>	<b>-9,700.52</b>

5/14/2020 7:04 AM

Register: 10000 · Checking:11925 · Access Bank-8476

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/07/2020	EFT		67000 · Other General ...		30.00	X		-9,730.52
04/08/2020			67000 · Other General ...	Deposit		X	30.00	-9,700.52

7:05 AM

05/14/20

Accrual Basis

**EFG Franchisor**  
**Balance Sheet**  
**As of April 30, 2020**

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
10000 · Checking	
11925 · Access Bank-8476	-9,700.52
Total 10000 · Checking	-9,700.52
Total Checking/Savings	-9,700.52
Accounts Receivable	
12000 · Accounts Receivable	139,077.53
Total Accounts Receivable	139,077.53
Total Current Assets	129,377.01
<b>TOTAL ASSETS</b>	<b>129,377.01</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23100 · Due to Eat Fit Go Healthy-Omaha	-19,225.51
23150 · Due to Des Moines	-10,000.00
23300 · Due to Kansas City, LLC	-17,054.33
23350 · Due to AZ Kitchen	-14,276.32
23450 · Due to Shared Services	-1,032,938.26
23800 · Due to EFG Holdings	327,335.44
Total 23000 · Due to Related Parties	-766,158.98
26000 · Gift Cards Payable	
26200 · GC Liab. - Due To/From Holdings	-3,500.00
Total 26000 · Gift Cards Payable	-3,500.00
Total Other Current Liabilities	-769,658.98
Total Current Liabilities	-769,658.98
<b>Long Term Liabilities</b>	
28000 · Long Term Liability	
28300 · Deferred Revenue	781,153.85
Total 28000 · Long Term Liability	781,153.85
Total Long Term Liabilities	781,153.85
Total Liabilities	11,494.87
<b>Equity</b>	
37000 · Retained Earnings	117,882.14
Total Equity	117,882.14
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>129,377.01</b>



7:06 AM

05/14/20

**EFG Franchisor**  
**Statement of Cash Flows**  
April 2020

---

	<b>Apr 20</b>
Cash at beginning of period	<u>-9,700.52</u>
Cash at end of period	<u><u>-9,700.52</u></u>

7:06 AM

EFG Franchisor

## Custom Transaction Detail Report

05/14/20

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount	Balance
No name							
Deposit	04/08/2020		Deposit	X	67055 · Bank ...	30.00	30.00
Total no name						30.00	30.00
TOTAL						30.00	30.00

7:07 AM

05/14/20

Accrual Basis

**EFG Franchisor****Profit & Loss**

April 2020

---

	<u>Apr 20</u>
Ordinary Income/Expense	
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	<u>0.00</u>
Total 67000 · Other General & Administrative	<u>0.00</u>
Total Expense	<u>0.00</u>
Net Ordinary Income	<u>0.00</u>
Net Income	<u><u>0.00</u></u>

<b>3. Payments to Tax Entities</b>	<b>Date Paid</b>	<b>Amount Paid</b>	<b>Post Petition Taxes Unpaid</b>			
<b>Federal Payroll Taxes</b>	-	\$0.00	\$0.00			
<b>FUTA</b>	-	\$0.00	\$0.00			
<b>State Payroll Taxes withheld</b>	-	\$0.00	\$0.00			
<b>SUTA</b>	-	\$0.00	\$0.00			
<b>State Sales &amp; Use Taxes</b>	-	\$0.00	\$0.00			
<b>Property Taxes</b>	-	\$0.00	\$0.00			
<b>Other</b>	-	\$0.00	\$0.00			
<b>6. Record of Disbursements and Payments of Quarterly Fees</b>						
Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$32,970.28					
Sept 2018	\$6,307.58	\$39,277.86	\$650.00			
Oct 2018	\$600.00					
Nov 2018	\$0.00					
Dec 2018	\$300.00	\$900.00	\$325.00			
Jan 2019	\$0.00					
Feb 2019	\$150.00					
Mar 2019	\$0.00	\$150.00	\$325.00			
April 2019	\$25.00					
May 2019	\$30.00					
June 2019	\$0.00	\$55.00	\$325.00			
July 2019	\$20.00					
Aug 2019	\$30.00					
Sept 2019	\$20.00	\$70.00	\$325.00			
Oct 2019	\$20.00					
Nov 2019	\$20.00					
Dec 2019	\$20.00	\$60.00	\$325.00			
Jan 2020	\$20.00					
Feb 2020	\$20.00					
Mar 2020	\$20.00	\$60.00	\$325.00			

Apr 2020	\$30.00					
Total			\$2,600.00		\$0.00	
					Balance Due	\$2,600.00

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81124-TLS EAT FIT GO HEALTHY FOODS - KANSAS CITY, LLC**

6:43 AM

**EAT FIT GO HEALTHY FOODS**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
10000 · Checking	
11700 · Access Bank - 0530	-1,204.60
11800 · Access Bank-0035	-803.43
11827 · Wells Fargo-1544	435.41
<b>Total 10000 · Checking</b>	<b>-1,572.62</b>
<b>Total Checking/Savings</b>	<b>-1,572.62</b>
<b>Total Current Assets</b>	<b>-1,572.62</b>
<b>TOTAL ASSETS</b>	<b>-1,572.62</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
Accounts Payable	
20000 · Accounts Payable	59,290.90
<b>Total Accounts Payable</b>	<b>59,290.90</b>
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	2,786,550.83
23100 · Due to Eat Fit Go Healthy-Omaha	-263,022.08
23150 · Due to Des Moines	-11,000.00
23200 · Due to KC Kitchen	-1,179,070.89
23250 · Due to GA Kitchen	-6,000.00
23300 · Due to Kansas City, LLC	11,000.00
23350 · Due to AZ Kitchen	-96,422.82
23400 · Due To Omaha Kitchen, LLC	-16,911.24
23450 · Due to Shared Services	-53,434.46
23550 · Due from EFG Transportation	271,306.09
23700 · Due to EFG Franchisor	27,054.33
<b>Total 23000 · Due to Related Parties</b>	<b>1,470,049.76</b>
<b>Total Other Current Liabilities</b>	<b>1,470,049.76</b>
<b>Total Current Liabilities</b>	<b>1,529,340.66</b>
<b>Total Liabilities</b>	<b>1,529,340.66</b>
<b>Equity</b>	
30000 · Equity	
30050 · Eat Fit Go, LLC Equity	0.34
<b>Total 30000 · Equity</b>	<b>0.34</b>
37000 · Retained Earnings	-1,530,913.62
<b>Total Equity</b>	<b>-1,530,913.28</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>-1,572.62</b>

6:44 AM

**EAT FIT GO HEALTHY FOODS**

05/14/20

**Statement of Cash Flows**April 2020

---

	<b>Apr 20</b>
Cash at beginning of period	<u>-1,572.62</u>
Cash at end of period	<u><u>-1,572.62</u></u>



6:45 AM

**EAT FIT GO HEALTHY FOODS****Custom Transaction Detail Report**

05/14/20

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount
<b>No name</b>						
Deposit	04/08/2020		Deposit	X	67055 · Bank Service Charges	30.00
Deposit	04/08/2020		Deposit	X	67055 · Bank Service Charges	30.00
Total no name						60.00
<b>TOTAL</b>						<b>60.00</b>

6:45 AM

**EAT FIT GO HEALTHY FOODS**

05/14/20

**Profit & Loss**

Accrual Basis

April 2020

---

	<u>Apr 20</u>
Ordinary Income/Expense	
Income	
40000 · Food Sales-Kitchen Prepared	
40100 · Food Sales - Stores	0.00
	<hr/>
Total 40000 · Food Sales-Kitchen Prepared	0.00
	<hr/>
Total Income	0.00
	<hr/>
Gross Profit	0.00
	<hr/>
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	0.00
	<hr/>
Total 67000 · Other General & Administrative	0.00
	<hr/>
Total Expense	0.00
	<hr/>
Net Ordinary Income	0.00
	<hr/>
Net Income	<u><u>0.00</u></u>

8:40 AM

# EAT FIT GO HEALTHY FOODS

## Reconciliation Detail

05/08/20

11700 · Access Bank - 0530, Period Ending 04/30/2020

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-20.00
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/08/2020	EFT		X	-30.00	-30.00
Total Checks and Payments					-30.00	-30.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/08/2020			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-20.00
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 5 items</b>						
General Journal	01/01/2017	ADJ15			-65.00	-65.00
Check	08/17/2017	1174	Execupay Solutions		-160.00	-225.00
Bill Pmt -Check	07/13/2018	1469	Halo Branded Soluti...		-710.67	-935.67
Check	09/14/2018	1510	RIVERA WATKINS,...		-94.16	-1,029.83
Check	10/09/2018	1519		M	-154.77	-1,184.60
Total Checks and Payments					-1,184.60	-1,184.60
Total Uncleared Transactions					-1,184.60	-1,184.60
Register Balance as of 04/30/2020					-1,184.60	-1,204.60
<b>Ending Balance</b>					<b>-1,184.60</b>	<b>-1,204.60</b>

Register: 10000 · Checking:11700 · Access Bank - 0530

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/08/2020			67000 · Other General ...	Deposit		X	30.00	-1,174.60
04/08/2020	EFT		67000 · Other General ...		30.00	X		-1,204.60

	Date Paid	Amount Paid	Post Petition Taxes Unpaid			
Federal Payroll Taxes	NA	\$0.00	\$0.00			
FUTA	N/A	\$0.00	\$0.00			
State Payroll Taxes withheld	N/A	\$0.00	\$0.00			
SUTA	N/A	\$0.00	\$0.00			
State Sales & Use Taxes	NA	\$0.00	\$0.00			
Property Taxes	N/A	\$0.00	\$3,507.22			
Other						
<b>6. Record of Disbursements and Payments of Quarterly Fees</b>						
Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$84,812.23					
Sept 2018	\$75,717.84	\$160,530.07	\$1,625.00	01/25/2019	\$1,625.00	1626
Oct 2018	\$76,495.88					
Nov 2018	\$70,182.97					
Dec 2018	\$68,970.59	\$215,649.44	\$1,625.00			
Jan 2019	\$71,258.14					
Feb 2019	\$73,120.55					
Mar 2019	\$23,126.23	\$167,504.92	\$1,625.00			
April 2019	\$3,037.44					
May 2019	\$1,977.35					
June 2019	\$0.00	\$5,014.79	\$325.00			
July 2019	\$0.00					
Aug 2019	\$20.00					
Sept 2019	\$20.00	\$40.00	\$325.00			
Oct 2019	\$20.00					
Nov 2019	\$20.00					
Dec 2019	\$20.00	\$60.00	\$325.00			
Jan 2020	\$20.00					
Feb 2020	\$20.00					
Mar 2020	\$20.00	\$60.00	\$325.00			

Apr 2020	\$30.00					
Total			\$6,175.00		\$1,625.00	
					Balance Due	\$4,550.00



8712 West Dodge Road  
Omaha, NE 68114

EAT FIT GO HEALTHY FOODS

Page 1 of 4

Account Number: XXXX0530

**ADDRESS SERVICE REQUESTED**

EAT FIT GO HEALTHY FOODS KANSAS CITY LLC  
KANSAS CITY REGIONAL STORES  
8877 S 137TH CIR STE 1  
OMAHA NE 68138-3715

**Managing Your Accounts**



Branch Name Midtown



Phone Number 402-763-6000



Mailing Address 8712 West Dodge Rd



Website www.accessbank.com

## Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525.

Should you have any questions, please call your local branch.



ACCESSbank.com



Member  
FDIC

### Summary of Accounts

Account Type	Account Number	Ending Balance
businessACCESS	XXXX0530	-\$20.00

### businessACCESS-XXXX0530

#### Account Summary

Date	Description	Amount	Description	Amount
04/01/2020	<b>Beginning Balance</b>	<b>-\$20.00</b>	Average Ledger Balance	\$0.00
	1 Credit(s) This Period	\$30.00		
	2 Debit(s) This Period	\$30.00		
04/30/2020	<b>Ending Balance</b>	<b>-\$20.00</b>		
	Service Charges	\$20.00		

#### Other Credits

Date	Description	Amount
04/08/2020	SERVICE CHARGE REFUND	\$30.00



Member  
FDIC



**businessACCESS-XXXX0530 (continued)**

**Other Debits**

Date	Description	Amount
04/07/2020	RECURRING OD CHARGE	\$10.00
04/30/2020	SERVICE CHARGE	\$20.00

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/07/2020	-\$30.00	04/08/2020	\$0.00	04/30/2020	-\$20.00

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$10.00	\$10.00
Total Returned Item Fees	\$0.00	\$0.00



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81128-TLS EAT FIT GO KANSAS CITY KITCHEN, LLC**

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
10000 · Checking	
11300 · Access Bank-8385	-8,001.80
11400 · Access Bank-0340	-1,014.08
11500 · Access Bank-0027	843.24
11950 · Access Bank - 1108	-603.15
11952 · Bank Account 2	-20.00
<b>Total 10000 · Checking</b>	<b>-8,795.79</b>
<b>Total Checking/Savings</b>	<b>-8,795.79</b>
<b>Accounts Receivable</b>	
12000 · Accounts Receivable	78,925.64
<b>Total Accounts Receivable</b>	<b>78,925.64</b>
<b>Total Current Assets</b>	<b>70,129.85</b>
<b>TOTAL ASSETS</b>	<b>70,129.85</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20000 · Accounts Payable	123,590.89
<b>Total Accounts Payable</b>	<b>123,590.89</b>
<b>Credit Cards</b>	
22000 · Credit Card Payable	
22200 · American Express CC-81004	31,715.60
<b>Total 22000 · Credit Card Payable</b>	<b>31,715.60</b>
<b>Total Credit Cards</b>	<b>31,715.60</b>
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	364,342.05
23100 · Due to Eat Fit Go Healthy-Omaha	1,401,120.58
23150 · Due to Des Moines	-64,331.60
23200 · Due to KC Kitchen	-18,681.46
23300 · Due to Kansas City, LLC	1,091,430.46
23350 · Due to AZ Kitchen	-12,000.00
23400 · Due To Omaha Kitchen, LLC	30,681.46
23450 · Due to Shared Services	418,668.30
23500 · Due to E-Commerce	81,662.97
23700 · Due to EFG Franchisor	14,276.32
23750 · Due to Live Well	-5,000.00
<b>Total 23000 · Due to Related Parties</b>	<b>3,302,169.08</b>
27000 · Other Current Liability	
27600 · Current Portion of Multivac Equ	25,677.55
<b>Total 27000 · Other Current Liability</b>	<b>25,677.55</b>
<b>Total Other Current Liabilities</b>	<b>3,327,846.63</b>
<b>Total Current Liabilities</b>	<b>3,483,153.12</b>

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
Long Term Liabilities	
28000 · Long Term Liability	
28400 · Multivac Equip Lease	107,994.34
Total 28000 · Long Term Liability	107,994.34
Total Long Term Liabilities	107,994.34
Total Liabilities	3,591,147.46
Equity	
37000 · Retained Earnings	-3,521,017.61
Total Equity	-3,521,017.61
TOTAL LIABILITIES & EQUITY	70,129.85

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Statement of Cash Flows**April 2020

---

	<b>Apr 20</b>
Cash at beginning of period	<u>-8,795.79</u>
Cash at end of period	<u><b>-8,795.79</b></u>

6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Custom Transaction Detail Report**

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount	Balance
<b>No name</b>							
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	30.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	60.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	60.00	120.00
Deposit	04/08/2020		Deposit	X	67055 · Bank ...	30.00	150.00
Total no name						150.00	150.00
<b>TOTAL</b>						<b>150.00</b>	<b>150.00</b>

6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Profit & Loss**

Accrual Basis

April 2020

---

	<u>Apr 20</u>
Ordinary Income/Expense	
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	<u>0.00</u>
Total 67000 · Other General & Administrative	<u>0.00</u>
Total Expense	<u>0.00</u>
Net Ordinary Income	<u>0.00</u>
Net Income	<u><u>0.00</u></u>

9:03 AM

**EAT FIT GO KITCHEN, LLC**

05/08/20

**Reconciliation Detail****11500 · Access Bank-0027, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-20.00
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/07/2020	EFT		X	-30.00	-30.00
Total Checks and Payments					-30.00	-30.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/07/2020			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-20.00
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Bill Pmt -Check	01/05/2018	1443	Modern Pest Manag...		-56.41	-56.41
Total Checks and Payments					-56.41	-56.41
<b>Deposits and Credits - 1 item</b>						
Deposit	01/01/2018				919.65	919.65
Total Deposits and Credits					919.65	919.65
Total Uncleared Transactions					863.24	863.24
Register Balance as of 04/30/2020					863.24	843.24
<b>Ending Balance</b>					<b>863.24</b>	<b>843.24</b>

EAT FIT GO KITCHEN, LLC

5/14/2020 6:50 AM

Register: 10000 · Checking:11500 · Access Bank-0027

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/07/2020			67000 · Other General ...	Deposit		X	30.00	873.24
04/07/2020	EFT		67000 · Other General ...		30.00	X		843.24



	Date Paid	Amount Paid	Post Petition Taxes Unpaid		
Federal Payroll Taxes	N/A	\$0.00	\$0.00		
FUTA	N/A	\$0.00	\$0.00		
State Payroll Taxes withheld	N/A	\$0.00	\$0.00		
SUTA	N/A	\$0.00	\$0.00		
State Sales & Use Taxes	N/A	\$0.00	\$0.00		
Property Taxes	N/A	\$0.00	\$0.00		
Other	N/A	\$0.00	\$0.00		

**6. Record of Disbursements and Payments of Quarterly Fees**

Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$275.03					
Sept 2018	\$9.99	\$285.02	\$325.00	01/25/2019	\$325.00	1523
Oct 2018	\$39.60					
Nov 2018	\$0.00					
Dec 2018	\$522.90	\$562.50	\$325.00			
Jan 2019	\$0.00					
Feb 2019	\$325.00					
Mar 2019	\$388.55	\$713.55	\$325.00			
April 2019	\$0.00					
May 2019	\$0.00					
June 2019	\$0.00	\$0.00	\$325.00			
July 2019	\$20.00					
Aug 2019	\$20.00					
Sept 2019	\$20.00	\$60.00	\$325.00			
Oct 2019	\$20.00					
Nov 2019	\$20.00					
Dec 2019	\$20.00	\$60.00	\$325.00			
Jan 2020	\$20.00					
Feb 2020	\$20.00					
Mar 2020	\$20.00	\$60.00	\$325.00			

Apr 2020	\$30.00					
Total			\$2,275.00		\$325.00	
					Balance Due	\$1,950.00



8712 West Dodge Road  
Omaha, NE 68114

EAT FIT GO KANSAS CITY KITCHEN

Page 1 of 4

Account Number: XXXX0027

**ADDRESS SERVICE REQUESTED**

EAT FIT GO KANSAS CITY KITCHEN LLC  
KANSAS CITY KITCHEN  
8877 S 137TH CIR STE 1  
OMAHA NE 68138-3715

**Managing Your Accounts**



Branch Name Midtown



Phone Number 402-763-6000



Mailing Address 8712 West Dodge Rd



Website www.accessbank.com

## Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525.

Should you have any questions, please call your local branch.



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### Summary of Accounts

Account Type	Account Number	Ending Balance
businessACCESS	XXXX0027	-\$20.00

### businessACCESS-XXXX0027

#### Account Summary

Date	Description	Amount	Description	Amount
04/01/2020	<b>Beginning Balance</b>	<b>-\$20.00</b>	Average Ledger Balance	\$0.00
	1 Credit(s) This Period	\$30.00		
	2 Debit(s) This Period	\$30.00		
04/30/2020	<b>Ending Balance</b>	<b>-\$20.00</b>		
	Service Charges	\$20.00		

#### Other Credits

Date	Description	Amount
04/08/2020	SERVICE CHARGE REFUND	\$30.00



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EAT FIT GO KANSAS CITY KITCHEN

Page 3 of 4

Account Number: XXXX0027

**businessACCESS-XXXX0027 (continued)**

**Other Debits**

Date	Description	Amount
04/07/2020	RECURRING OD CHARGE	\$10.00
04/30/2020	SERVICE CHARGE	\$20.00

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/07/2020	-\$30.00	04/08/2020	\$0.00	04/30/2020	-\$20.00

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$10.00	\$10.00
Total Returned Item Fees	\$0.00	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81126-TLS EAT FIT GO HEALTHY FOODS - OMAHA, LLC**

8:32 AM

**EAT FIT GO HEALTHY FOODS OMAHA LLC**

05/08/20

**Reconciliation Detail**

**11325 · Access Bank - 9730 Catering, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-20.00
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/07/2020	EFT		X	-30.00	-30.00
Total Checks and Payments					-30.00	-30.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/08/2020			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-20.00
Register Balance as of 04/30/2020					0.00	-20.00
<b>Ending Balance</b>					<b>0.00</b>	<b>-20.00</b>

## EAT FIT GO HEALTHY FOODS OMAHA LLC

5/14/2020 6:38 AM

Register: 10000 · Checking:11325 · Access Bank - 9730 Catering

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/07/2020	EFT		67000 · Other General ...		30.00	X		-50.00
04/08/2020			67000 · Other General ...	Deposit		X	30.00	-20.00

6:39 AM

**EAT FIT GO HEALTHY FOODS OMAHA LLC**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
10000 · Checking	
11325 · Access Bank - 9730 Catering	-20.00
11375 · Access Bank - 0043 180/	-1,830.52
11381 · Access Bank - 8385	9,500.00
<b>Total 10000 · Checking</b>	<b>7,649.48</b>
<b>Total Checking/Savings</b>	<b>7,649.48</b>
<b>Total Current Assets</b>	<b>7,649.48</b>
<b>TOTAL ASSETS</b>	<b>7,649.48</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
Accounts Payable	
20000 · Accounts Payable	54,549.55
<b>Total Accounts Payable</b>	<b>54,549.55</b>
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	1,928,763.95
23150 · Due to Des Moines	-92,694.46
23200 · Due to KC Kitchen	-134,124.64
23250 · Due to GA Kitchen	-49,879.50
23300 · Due to Kansas City, LLC	355,716.26
23350 · Due to AZ Kitchen	-230,477.62
23400 · Due To Omaha Kitchen, LLC	-1,035,638.06
23450 · Due to Shared Services	227,461.54
23550 · Due from EFG Transportation	48,999.83
23700 · Due to EFG Franchisor	19,225.51
<b>Total 23000 · Due to Related Parties</b>	<b>1,037,352.81</b>
<b>Total Other Current Liabilities</b>	<b>1,037,352.81</b>
<b>Total Current Liabilities</b>	<b>1,091,902.36</b>
<b>Total Liabilities</b>	<b>1,091,902.36</b>
<b>Equity</b>	
30000 · Equity	
30050 · Eat Fit Go, LLC Equity	120,010.00
30750 · Mark Fredrickson Equity	50,000.00
30800 · Nicolaus Stifel Equity	50,000.00
30850 · Erik Bird Equity	75,000.00
<b>Total 30000 · Equity</b>	<b>295,010.00</b>
37000 · Retained Earnings	-1,379,262.88
<b>Total Equity</b>	<b>-1,084,252.88</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>7,649.48</b>



6:40 AM

**EAT FIT GO HEALTHY FOODS OMAHA LLC**

05/14/20

**Statement of Cash Flows**April 2020

---

	<b>Apr 20</b>
Cash at beginning of period	<u>7,649.48</u>
Cash at end of period	<u><u>7,649.48</u></u>

6:40 AM

**EAT FIT GO HEALTHY FOODS OMAHA LLC****Custom Transaction Detail Report**

05/14/20

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount
No name						
Deposit	04/08/2020		Deposit	X	67055 · Bank ...	30.00
Total no name						30.00
<b>TOTAL</b>						<b>30.00</b>

6:41 AM

**EAT FIT GO HEALTHY FOODS OMAHA LLC**

**Profit & Loss**

05/14/20

April 2020

Accrual Basis

	<u>Apr 20</u>
Ordinary Income/Expense	
Income	
40000 · Food Sales-Kitchen Prepared	
40100 · Food Sales - Stores	0.00
40200 · Food Sales - Catering	0.00
	<u>0.00</u>
Total 40000 · Food Sales-Kitchen Prepared	0.00
Total Income	<u>0.00</u>
Gross Profit	0.00
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	0.00
	<u>0.00</u>
Total 67000 · Other General & Administrative	0.00
Total Expense	<u>0.00</u>
Net Ordinary Income	<u>0.00</u>
Net Income	<u><u>0.00</u></u>

	Date Paid	Amount Paid	Post Petition Taxes Unpaid		
Federal Payroll Taxes	NA	\$0.00	\$0.00		
FUTA	N/A	\$0.00	\$0.00		
State Payroll Taxes withheld	N/A	\$0.00	\$0.00		
SUTA	N/A	\$0.00	\$0.00		
State Sales & Use Taxes	NA	\$0.00	\$0.00		
Property Taxes	N/A	\$0.00	\$1,552.88		
Other					

**6. Record of Disbursements and Payments of Quarterly Fees**

Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$108,525.28					
Sept 2018	\$72,131.55	\$180,656.83	\$1,625.00	01/25/2019	\$4,875.00	1724
Oct 2018	\$59,811.46					
Nov 2018	\$57,255.33					
Dec 2018	\$58,379.67	\$175,446.46	\$1,625.00			
Jan 2019	\$75,055.39					
Feb 2019	\$54,616.58					
Mar 2019	\$18,875.35	\$148,547.32	\$975.00			
April 2019	\$3,026.07					
May 2019	\$420.89					
June 2019	\$0.00	\$3,446.96	\$325.00			
July 2019	\$0.00					
Aug 2019	\$40.00					
Sept 2019	\$8,940.50	\$8,980.50	\$325.00			
Oct 2019	\$20.00					
Nov 2019	\$20.00					
Dec 2019	\$20.00	\$60.00	\$325.00			
Jan 2020	\$20.00					
Feb 2020	\$20.00					
Mar 2020	\$20.00	\$60.00	\$325.00			

Apr 2020	\$30.00					
Total			\$5,525.00		\$4,875.00	
					Balance Due	\$650.00



8712 West Dodge Road  
Omaha, NE 68114

EFG HEALTHY FOODS OMAHA LLC

Page 1 of 4

Account Number: XXXX9730

**ADDRESS SERVICE REQUESTED**

EFG HEALTHY FOODS OMAHA LLC  
CATERING  
8877 S 137TH CIR STE 1  
OMAHA NE 68138-3715

**Managing Your Accounts**



Branch Name Midtown



Phone Number 402-763-6000



Mailing Address 8712 West Dodge Rd



Website www.accessbank.com

## Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525.

Should you have any questions, please call your local branch.



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FDIC

### Summary of Accounts

Account Type	Account Number	Ending Balance
businessACCESS	XXXX9730	-\$20.00

### businessACCESS-XXXX9730

#### Account Summary

Date	Description	Amount	Description	Amount
04/01/2020	<b>Beginning Balance</b>	<b>-\$20.00</b>	Average Ledger Balance	\$0.00
	1 Credit(s) This Period	\$30.00		
	2 Debit(s) This Period	\$30.00		
04/30/2020	<b>Ending Balance</b>	<b>-\$20.00</b>		
	Service Charges	\$20.00		

#### Other Credits

Date	Description	Amount
04/08/2020	SERVICE CHARGE REFUND	\$30.00



Member  
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**businessACCESS-XXXX9730 (continued)**

**Other Debits**

Date	Description	Amount
04/07/2020	RECURRING OD CHARGE	\$10.00
04/30/2020	SERVICE CHARGE	\$20.00

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/07/2020	-\$30.00	04/08/2020	\$0.00	04/30/2020	-\$20.00

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$10.00	\$10.00
Total Returned Item Fees	\$0.00	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81129-TLS EAT FIT GO OMAHA KITCHEN, LLC**



6:56 AM

**EAT FIT GO KITCHEN, LLC**

**Balance Sheet**

05/14/20

As of April 30, 2020

Accrual Basis

	Apr 30, 20
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
10000 · Checking	
11300 · Access Bank-8385	-8,001.80
11400 · Access Bank-0340	-1,014.08
11500 · Access Bank-0027	843.24
11950 · Access Bank - 1108	-603.15
11952 · Bank Account 2	-20.00
<b>Total 10000 · Checking</b>	<b>-8,795.79</b>
<b>Total Checking/Savings</b>	<b>-8,795.79</b>
<b>Accounts Receivable</b>	
12000 · Accounts Receivable	78,925.64
<b>Total Accounts Receivable</b>	<b>78,925.64</b>
<b>Total Current Assets</b>	<b>70,129.85</b>
<b>TOTAL ASSETS</b>	<b>70,129.85</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20000 · Accounts Payable	123,590.89
<b>Total Accounts Payable</b>	<b>123,590.89</b>
<b>Credit Cards</b>	
22000 · Credit Card Payable	
22200 · American Express CC-81004	31,715.60
<b>Total 22000 · Credit Card Payable</b>	<b>31,715.60</b>
<b>Total Credit Cards</b>	<b>31,715.60</b>
<b>Other Current Liabilities</b>	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	364,342.05
23100 · Due to Eat Fit Go Healthy-Omaha	1,401,120.58
23150 · Due to Des Moines	-64,331.60
23200 · Due to KC Kitchen	-18,681.46
23300 · Due to Kansas City, LLC	1,091,430.46
23350 · Due to AZ Kitchen	-12,000.00
23400 · Due To Omaha Kitchen, LLC	30,681.46
23450 · Due to Shared Services	418,668.30
23500 · Due to E-Commerce	81,662.97
23700 · Due to EFG Franchisor	14,276.32
23750 · Due to Live Well	-5,000.00
<b>Total 23000 · Due to Related Parties</b>	<b>3,302,169.08</b>
27000 · Other Current Liability	
27600 · Current Portion of Multivac Equ	25,677.55
<b>Total 27000 · Other Current Liability</b>	<b>25,677.55</b>
<b>Total Other Current Liabilities</b>	<b>3,327,846.63</b>
<b>Total Current Liabilities</b>	<b>3,483,153.12</b>

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Balance Sheet**

Accrual Basis

As of April 30, 2020

	Apr 30, 20
Long Term Liabilities	
28000 · Long Term Liability	
28400 · Multivac Equip Lease	107,994.34
Total 28000 · Long Term Liability	107,994.34
Total Long Term Liabilities	107,994.34
Total Liabilities	3,591,147.46
Equity	
37000 · Retained Earnings	-3,521,017.61
Total Equity	-3,521,017.61
TOTAL LIABILITIES & EQUITY	70,129.85

6:56 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Statement of Cash Flows**April 2020

---

	<b>Apr 20</b>
Cash at beginning of period	<u>-8,795.79</u>
Cash at end of period	<u><u>-8,795.79</u></u>

6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Custom Transaction Detail Report**

Accrual Basis

April 2020

Type	Date	Num	Memo	Clr	Split	Amount	Balance
<b>No name</b>							
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	30.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	30.00	60.00
Deposit	04/07/2020		Deposit	X	67055 · Bank ...	60.00	120.00
Deposit	04/08/2020		Deposit	X	67055 · Bank ...	30.00	150.00
Total no name						150.00	150.00
<b>TOTAL</b>						<b>150.00</b>	<b>150.00</b>

6:57 AM

**EAT FIT GO KITCHEN, LLC**

05/14/20

**Profit & Loss**

Accrual Basis

April 2020

---

	<u>Apr 20</u>
Ordinary Income/Expense	
Expense	
67000 · Other General & Administrative	
67055 · Bank Service Charges	<u>0.00</u>
Total 67000 · Other General & Administrative	<u>0.00</u>
Total Expense	<u>0.00</u>
Net Ordinary Income	<u>0.00</u>
Net Income	<u><u>0.00</u></u>

9:07 AM

**EAT FIT GO KITCHEN, LLC**

05/08/20

**Reconciliation Detail****11300 · Access Bank-8385, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-46.38
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/07/2020	EFT		X	-60.00	-60.00
Total Checks and Payments					-60.00	-60.00
<b>Deposits and Credits - 1 item</b>						
Deposit	04/07/2020			X	60.00	60.00
Total Deposits and Credits					60.00	60.00
Total Cleared Transactions					0.00	0.00
Cleared Balance					0.00	-46.38
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 5 items</b>						
Bill Pmt -Check	05/10/2018	3434	Vanguard Sciences		-456.00	-456.00
Bill Pmt -Check	08/03/2018	3565	Midland Pumping Se...		-447.50	-903.50
Bill Pmt -Check	08/06/2018	3573	Greater Omaha		-5,972.73	-6,876.23
Check	12/03/2018	2129	United Natural Food...		-326.78	-7,203.01
Bill Pmt -Check	03/01/2019	3771	Herbert J. Lavigne F...		-752.41	-7,955.42
Total Checks and Payments					-7,955.42	-7,955.42
Total Uncleared Transactions					-7,955.42	-7,955.42
Register Balance as of 04/30/2020					-7,955.42	-8,001.80
<b>Ending Balance</b>					<b>-7,955.42</b>	<b>-8,001.80</b>

EAT FIT GO KITCHEN, LLC

5/14/2020 6:48 AM

Register: 10000 · Checking:11300 · Access Bank-8385

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/07/2020			67000 · Other General ...	Deposit		X	60.00	-7,941.80
04/07/2020	EFT		67000 · Other General ...		60.00	X		-8,001.80

	Date Paid	Amount Paid	Post Petition Taxes Unpaid			
Federal Payroll Taxes	N/A	\$0.00	\$0.00			
FUTA	N/A	\$0.00	\$0.00			
State Payroll Taxes withheld	N/A	\$0.00	\$0.00			
SUTA	N/A	\$0.00	\$0.00			
State Sales & Use Taxes	N/A	\$0.00	\$0.00			
Property Taxes	N/A	\$0.00	\$1,791.36			
Other						
<b>6. Record of Disbursements and Payments of Quarterly Fees</b>						
Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$591,633.52					
Sept 2018	\$380,313.32	\$971,946.84	\$4,875.00	01/25/2019	\$10,589.00	3739
Oct 2018	\$331,797.93					
Nov 2018	\$285,018.31					
Dec 2018	\$274,002.16	\$890,818.40	\$4,875.00			
Jan 2019	\$299,384.68					
Feb 2019	\$303,513.11					
Mar 2019	\$60,589.17	\$663,486.96	\$4,875.00			
April 2019	\$999.48					
May 2019	\$841.00					
June 2019	\$50.00	\$1,890.48	\$325.00			
July 2019	\$16,600.00					
Aug 2019	\$50.00					
Sept 2019	\$50.00	\$16,700.00	\$650.00			
Oct 2019	\$50.00					
Nov 2019	\$50.00					
Dec 2019	\$50.00	\$150.00	\$325.00			
Jan 2020	\$50.00					
Feb 2020	\$50.00					
Mar 2020	\$50.00	\$150.00	\$325.00			



Apr 2020	\$60.00					
Total			\$16,250.00		\$10,589.00	
					Balance Due	\$5,661.00



8712 West Dodge Road  
Omaha, NE 68114

EAT FIT GO OMAHA KITCHEN LLC

Page 1 of 4

Account Number: XXXX8385

**ADDRESS SERVICE REQUESTED**

EAT FIT GO OMAHA KITCHEN LLC  
OMAHA KITCHEN  
8877 S 137TH CIR STE 1  
OMAHA NE 68138-3715

**Managing Your Accounts**



Branch Name Midtown



Phone Number 402-763-6000



Mailing Address 8712 West Dodge Rd



Website www.accessbank.com

## Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525.

Should you have any questions, please call your local branch.



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### Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS PREMIUM INTEREST	XXXX8385	-\$46.38

### BUSINESS PREMIUM INTEREST-XXXX8385

#### Account Summary

Date	Description	Amount
04/01/2020	<b>Beginning Balance</b>	<b>-\$46.38</b>
	1 Credit(s) This Period	\$60.00
	2 Debit(s) This Period	\$60.00
04/30/2020	<b>Ending Balance</b>	<b>-\$46.38</b>
	Service Charges	\$50.00

#### Interest Summary

Description	Amount
Annual Percentage Yield Earned	0.00%
Interest Days	30
Interest Earned	\$0.00
Interest Paid This Period	\$0.00
Interest Paid Year-to-Date	\$0.00
Average Ledger Balance	\$2.77

#### Other Credits

Date	Description	Amount
04/08/2020	SERVICE CHARGE REFUND	\$60.00



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## **BUSINESS PREMIUM INTEREST-XXXX8385 (continued)**

### **Other Debits**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/07/2020	RECURRING OD CHARGE	\$10.00
04/30/2020	SERVICE CHARGE	\$50.00

### **Daily Balances**

<b>Date</b>	<b>Amount</b>	<b>Date</b>	<b>Amount</b>	<b>Date</b>	<b>Amount</b>
04/07/2020	-\$56.38	04/08/2020	\$3.62	04/30/2020	-\$46.38

### **Overdraft and Returned Item Fees**

	<b>Total for this period</b>	<b>Total year-to-date</b>
<b>Total Overdraft Fees</b>	\$10.00	\$10.00
<b>Total Returned Item Fees</b>	\$0.00	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81130-TLS EFG SHARED SERVICES, LLC**

10:03 AM

05/08/20

# **EFG Holdings** **Reconciliation Detail**

**11900 · ACCESS BANK- 0332, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						32,842.46
<b>Cleared Transactions</b>						
<b>Checks and Payments - 3 items</b>						
Check	04/14/2020	EFT		X	-4,748.85	-4,748.85
Check	04/30/2020	1582	Brooke A Hogan	X	-2,370.00	-7,118.85
Check	04/30/2020	EFT		X	-25.00	-7,143.85
Total Checks and Payments					-7,143.85	-7,143.85
<b>Deposits and Credits - 1 item</b>						
Deposit	04/15/2020			X	1,640.00	1,640.00
Total Deposits and Credits					1,640.00	1,640.00
Total Cleared Transactions					-5,503.85	-5,503.85
Cleared Balance					-5,503.85	27,338.61
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 3 items</b>						
General Journal	12/31/2017	BH171			-1,741.78	-1,741.78
General Journal	01/01/2018	Lutz Y...			-1,741.78	-3,483.56
Bill Pmt -Check	03/01/2018	1385	Nayax		-9.99	-3,493.55
Total Checks and Payments					-3,493.55	-3,493.55
<b>Deposits and Credits - 1 item</b>						
General Journal	12/31/2017	Lutz Y...			1,741.78	1,741.78
Total Deposits and Credits					1,741.78	1,741.78
Total Uncleared Transactions					-1,751.77	-1,751.77
Register Balance as of 04/30/2020					-7,255.62	25,586.84
<b>Ending Balance</b>					<b>-7,255.62</b>	<b>25,586.84</b>

Register: 10000 · Checking:11900 · ACCESS BANK- 0332

From 04/01/2020 through 04/30/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/14/2020	EFT		71000 · Indirect Overh...		4,748.85	X		26,341.84
04/15/2020			71000 · Indirect Overh...	Deposit		X	1,640.00	27,981.84
04/30/2020	EFT		71000 · Indirect Overh...		25.00	X		27,956.84
04/30/2020	1582	Brooke A Hogan	71000 · Indirect Overh...		2,370.00	X		25,586.84

Register: 10000 · Checking:11380 · Access Bank - 8203 Gift Cards

From 04/01/2020 through 04/23/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/03/2020			23870 · Due to PWI G...	Deposit		X	2,400.00	2,233.24
04/03/2020	EFT		-split-		2,350.37	X		-117.13
04/06/2020	EFT		72000 · Indirect Operat...		20.00	X		-137.13

7:02 AM

05/14/20

Accrual Basis

**EFG Holdings**  
**Balance Sheet**  
**As of April 30, 2020**

	Apr 30, 20
<b>ASSETS</b>	
Current Assets	
Checking/Savings	
10000 · Checking	
11380 · Access Bank - 8203 Gift Cards	-157.13
11900 · ACCESS BANK- 0332	25,586.84
11925 · Access Bank-8476	-5,662.44
Total 10000 · Checking	19,767.27
Total Checking/Savings	19,767.27
Total Current Assets	19,767.27
<b>TOTAL ASSETS</b>	<b>19,767.27</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 · Accounts Payable	141,566.31
Total Accounts Payable	141,566.31
Credit Cards	
22000 · Credit Card Payable	
22100 · American Express CC 71004	43,369.75
Total 22000 · Credit Card Payable	43,369.75
Total Credit Cards	43,369.75
Other Current Liabilities	
23000 · Due to Related Parties	
23050 · Due to Eat Fit Go Healthy- LLC	1,115,757.85
23100 · Due to Eat Fit Go Healthy-Omaha	-2,156,225.49
23150 · Due to Des Moines	-618,748.95
23200 · Due to KC Kitchen	314,947.07
23250 · Due to GA Kitchen	-434,067.07
23300 · Due to Kansas City, LLC	-2,114,367.38
23350 · Due to AZ Kitchen	-201,361.66
23400 · Due To Omaha Kitchen, LLC	-450,396.37
23550 · Due from EFG Transportation	-93,795.60
23600 · Due to Omaha Owners	4,500.00
23700 · Due to EFG Franchisor	-410,154.98
23750 · Due to Live Well	-15,617.24
23850 · Due From Aaron McKeever	-666,210.00
23860 · Due from Sam Vakhidov	-581,960.00
Total 23000 · Due to Related Parties	-6,307,699.82
23870 · Due to PWI GC Funding	27,907.32
26000 · Gift Cards Payable	
26100 · GC Liab. - Due To/From Stores	754.38
26300 · GC Liab - Due To/From Franchise	536.79
Total 26000 · Gift Cards Payable	1,291.17
27000 · Other Current Liability	
27300 · Deferred Revenue	20,000.00
Total 27000 · Other Current Liability	20,000.00
Total Other Current Liabilities	-6,258,501.33
<b>Total Current Liabilities</b>	<b>-6,073,565.27</b>



7:02 AM

05/14/20

Accrual Basis

**EFG Holdings**  
**Balance Sheet**  
**As of April 30, 2020**

	Apr 30, 20
Long Term Liabilities	
28000 · Long Term Liability	
28100 · Gift Card Liability	278,951.18
28500 · Due to Minnesota Loan	564,139.13
28600 · Aaron Loan	207,999.96
Total 28000 · Long Term Liability	1,051,090.27
Total Long Term Liabilities	1,051,090.27
Total Liabilities	-5,022,475.00
Equity	
30000 · Equity	
30150 · Panarama Point Draw	139,440.80
30200 · Panorama Point Partners Equity	4,861,460.74
30350 · Aaron Mckeever Equity	702,910.01
30400 · Sardor Vakhidov Equity	553,660.01
30500 · Hurst Holding Equity	1,300,000.00
Total 30000 · Equity	7,557,471.56
37000 · Retained Earnings	-2,494,267.11
Net Income	-20,962.18
Total Equity	5,042,242.27
TOTAL LIABILITIES & EQUITY	19,767.27

7:03 AM

05/14/20

**EFG Holdings**  
**Statement of Cash Flows**  
**April 2020**

---

	<u>Apr 20</u>
<b>OPERATING ACTIVITIES</b>	
Net Income	-5,543.85
Adjustments to reconcile Net Income to net cash provided by operations:	
23870 · Due to PWI GC Funding	2,400.00
26000 · Gift Cards Payable:26100 · GC Liab. - Due To/From Stores	-554.64
26000 · Gift Cards Payable:26300 · GC Liab - Due To/From Franchise	-504.56
Net cash provided by Operating Activities	-4,203.05
<b>FINANCING ACTIVITIES</b>	
28000 · Long Term Liability:28100 · Gift Card Liability	-1,291.17
Net cash provided by Financing Activities	-1,291.17
Net cash increase for period	-5,494.22
Cash at beginning of period	25,261.49
Cash at end of period	<u><u>19,767.27</u></u>

7:03 AM

05/14/20

Accrual Basis

**EFG Holdings**  
**Custom Transaction Detail Report**  
**April 2020**

Type	Date	Num	Memo	Clr	Split	Amount
No name						
Deposit	04/03/2020		Deposit	X	23870 · Due to...	2,400.00
Deposit	04/15/2020		Deposit	X	71050 · Profes...	1,640.00
Total no name						4,040.00
<b>TOTAL</b>						<b>4,040.00</b>

7:03 AM

05/14/20

Accrual Basis

**EFG Holdings****Profit & Loss**

April 2020

---

	Apr 20
Ordinary Income/Expense	
Expense	
71000 · Indirect Overhead Expenses	
71010 · Bank Service Charges	45.00
71050 · Professional Fees	5,478.85
	<hr/>
Total 71000 · Indirect Overhead Expenses	5,523.85
72000 · Indirect Operating Expenses	
72010 · Advertising & Promotion	20.00
	<hr/>
Total 72000 · Indirect Operating Expenses	20.00
Total Expense	<hr/> 5,543.85
Net Ordinary Income	<hr/> -5,543.85
Net Income	<hr/> <hr/> -5,543.85

10:08 AM

05/08/20

# **EFG Holdings** **Reconciliation Detail**

**11380 · Access Bank - 8203 Gift Cards, Period Ending 04/30/2020**

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						24.96
<b>Cleared Transactions</b>						
<b>Checks and Payments - 3 items</b>						
Check	04/03/2020	EFT		X	-2,350.37	-2,350.37
Check	04/06/2020	EFT		X	-20.00	-2,370.37
Check	04/30/2020	EFT		X	-20.00	-2,390.37
Total Checks and Payments					-2,390.37	-2,390.37
<b>Deposits and Credits - 1 item</b>						
Deposit	04/03/2020			X	2,400.00	2,400.00
Total Deposits and Credits					2,400.00	2,400.00
Total Cleared Transactions					9.63	9.63
Cleared Balance					9.63	34.59
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	04/04/2018	1077	Mark Morrison		-191.72	-191.72
Total Checks and Payments					-191.72	-191.72
Total Uncleared Transactions					-191.72	-191.72
Register Balance as of 04/30/2020					-182.09	-157.13
<b>Ending Balance</b>					<b>-182.09</b>	<b>-157.13</b>

<b>2. Payments to Secured Creditors</b>						
<b>Payee</b>	<b>Description</b>	<b>Current Month Amount Paid</b>	<b>Total Paid Post Petition</b>			
Access Bank	Loan Payment	\$0.00	\$141,200.57			
<b>3. Payments to Tax Entities</b>						
	<b>Date Paid</b>	<b>Amount Paid</b>	<b>Post Petition Taxes Unpaid</b>			
Federal Payroll Taxes	N/A	\$0.00	\$0.00			
FUTA	N/A	\$0.00	\$0.00			
State Payroll Taxes withheld	N/A	\$0.00	\$0.00			
SUTA	N/A	\$0.00	\$0.00			
State Sales & Use Taxes	N/A	\$0.00	\$0.00			
Property Taxes	N/A	\$0.00	\$0.00			
Other						
<b>4. Payments of Compensation</b>						
<b>Name</b>	<b>Amount</b>	<b>Date of Court Order</b>				
<b>5. Payments to Professionals</b>						
<b>Name</b>	<b>Amount</b>	<b>Date of Court Order</b>				
Morgan Financial Services	\$0.00	7/31/18				
<b>6. Record of Disbursements and Payments of Quarterly Fees</b>						
<b>Period Ending</b>	<b>Total Dist.</b>	<b>Quarterly Total</b>	<b>Quarterly Fee</b>	<b>Date Paid</b>	<b>Amount</b>	<b>Check Number</b>
Aug 2018	\$120,048.33					
Sept 2018	\$166,901.12	\$286,949.45	\$1,950.00	01/25/2019	\$7,150.00	1562
Oct 2018	\$174,872.59					
Nov 2018	\$137,949.18					
Dec 2018	\$105,202.86	\$418,024.63	\$4,875.00			
Jan 2019	\$94,266.57					
Feb 2019	\$125,223.66					
Mar 2019	\$21,905.43	\$241,395.66	\$1,950.00			
April 2019	\$7,711.23					
May 2019	\$6,211.04					
June 2019	\$3,977.29	\$17,899.56	\$650.00			
July 2019	\$15,694.80					
Aug 2019	\$115,512.80					

Sept 2019	\$7,538.74	\$138,746.34	\$975.00					
Oct 2019	\$2,583.50							
Nov 2019	\$10,447.05							
Dec 2019	\$1,972.14	\$15,002.69	\$650.00					
Jan 2020	\$12,001.42							
Feb 2020	\$10,002.17							
Mar 2020	\$6,325.22	\$28,328.81	\$650.00					
Apr 2020	\$7,143.85							
Total			\$11,700.00		\$7,150.00			
					Balance Due	\$4,550.00		
<b>Schedule of Post Petition Debt</b>	<b>Filing Date</b>	<b>Month Ending</b>	<b>Month Ending</b>	<b>Month Ending</b>	<b>Month Ending</b>	<b>Month Ending</b>	<b>Month Ending</b>	<b>Month Ending</b>
	<b>7/31/18</b>	<b>8/31/18</b>	<b>9/30/18</b>	<b>10/31/18</b>	<b>11/30/18</b>	<b>12/31/18</b>	<b>1/31/19</b>	<b>2/28/19</b>
<b>Taxes Payable</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Other Liabilities</b>	\$667,019.28	\$667,019.28	\$646,885.62	\$626,665.27	\$606,270.83	\$585,875.61	\$565,311.21	\$544,739.64
<b>Total Post Petition Debt</b>	\$667,019.28	\$667,019.28	\$646,885.62	\$626,665.27	\$606,270.83	\$585,875.61	\$565,311.21	\$544,739.64



8712 West Dodge Road  
 Omaha, NE 68114

EFG SHARED SERVICES LLC

Page 1 of 4

Account Number: XXXX0332

**ADDRESS SERVICE REQUESTED**

EFG SHARED SERVICES LLC  
 SHARED SERVICES  
 8877 S 137TH CIR STE 1  
 OMAHA NE 68138-3715

**Managing Your Accounts**



Branch Name Midtown



Phone Number 402-763-6000



Mailing Address 8712 West Dodge Rd



Website www.accessbank.com

**Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS**

Our Funds Available Policy for check holds will change in the following beneficial way:

	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525.

Should you have any questions, please call your local branch.



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**Summary of Accounts**

Account Type	Account Number	Ending Balance
businessACCESS	XXXX0332	\$27,338.61

**businessACCESS-XXXX0332**

**Account Summary**

Date	Description	Amount	Description	Amount
04/01/2020	Beginning Balance	\$32,842.46	Average Ledger Balance	\$29,841.11
	1 Credit(s) This Period	\$1,640.00		
	3 Debit(s) This Period	\$7,143.85		
04/30/2020	Ending Balance	\$27,338.61		
	Service Charges	\$25.00		

**Deposits**

Date	Description	Amount
04/15/2020	DEPOSIT	\$1,640.00



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**businessACCESS-XXXX0332 (continued)**

**Other Debits**

Date	Description	Amount
04/14/2020	Outgoing Wire 31812 PATRICK R TURNER	\$4,748.85
04/30/2020	SERVICE CHARGE	\$25.00

**Checks Cleared**

Check Nbr	Date	Amount
1582	04/16/2020	\$2,370.00

\* Indicates skipped check number

**Daily Balances**

Date	Amount	Date	Amount
04/14/2020	\$28,093.61	04/16/2020	\$27,363.61
04/15/2020	\$29,733.61	04/30/2020	\$27,338.61

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00



8712 West Dodge Road  
 Omaha, NE 68114

EAT FIT GO HEALTHY FOODS LLC

Page 1 of 4

Account Number: XXXX8203

**ADDRESS SERVICE REQUESTED**

EAT FIT GO HEALTHY FOODS LLC  
 8877 S 137TH CIR STE 1  
 OMAHA NE 68138-3715

**Managing Your Accounts**



Branch Name Midtown



Phone Number 402-763-6000



Mailing Address 8712 West Dodge Rd



Website www.accessbank.com

**Notice: FUNDS AVAILABLE POLICY — CHANGE IN TERMS**

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	Before	Effective July 1, 2020
Deposits not subject to next day availability	\$200	\$225
Large deposits and new accounts not subject to next day availability	\$5,000	\$5,525

Additionally, the threshold for determining a repeat overdraft will increase from \$5,000 to \$5,525.

Should you have any questions, please call your local branch.



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FDIC

**Summary of Accounts**

Account Type	Account Number	Ending Balance
businessACCESS	XXXX8203	\$34.59

**businessACCESS-XXXX8203**

**Account Summary**

Date	Description	Amount	Description	Amount
04/01/2020	Beginning Balance	\$24.96	Average Ledger Balance	\$54.61
	1 Credit(s) This Period	\$2,400.00		
	3 Debit(s) This Period	\$2,390.37		
04/30/2020	Ending Balance	\$34.59		
	Service Charges	\$20.00		

**Other Credits**

Date	Description	Amount
04/03/2020	GC Funding	\$2,400.00



Member  
FDIC



**businessACCESS-XXXX8203 (continued)**

**Electronic Debits**

Date	Description	Amount
04/03/2020	GIFT CARD POOLIN GIFTCARD 858-569-8842	\$2,350.37
04/06/2020	GIFT CARD & LOYA GIFTCARD 858-569-8842	\$20.00

**Other Debits**

Date	Description	Amount
04/30/2020	SERVICE CHARGE	\$20.00

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/03/2020	\$74.59	04/06/2020	\$54.59	04/30/2020	\$34.59

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN THE MATTER OF	)	Case No. BK 18-81127-TLS
	)	
EAT FIT GO HEALTHY FOODS, LLC et al.	)	Chapter 11
	)	
Debtors.	)	

**OPERATING REPORT COVERING APRIL 2020 FOR  
18-81125-TLS EAT FIT GO HEALTHY FOODS - MINNESOTA, LLC**

	Date Paid	Amount Paid	Post Petition Taxes Unpaid		
Federal Payroll Taxes	N/A	\$0.00	\$0.00		
FUTA	N/A	\$0.00	\$0.00		
State Payroll Taxes withheld	N/A	\$0.00	\$0.00		
SUTA	N/A	\$0.00	\$0.00		
State Sales & Use Taxes	N/A	\$0.00	\$0.00		
Property Taxes	N/A	\$0.00	\$0.00		
Other	N/A	\$0.00	\$0.00		

**6. Record of Disbursements and Payments of Quarterly Fees**

Period Ending	Total Dist.	Quarterly Total	Quarterly Fee	Date Paid	Amount	Check Number
Aug 2018	\$0.00					
Sept 2018	\$0.00	\$0.00	\$325.00			
Oct 2018	\$0.00					
Nov 2018	\$0.00					
Dec 2018	\$0.00	\$0.00	\$325.00			
Jan 2019	\$0.00					
Feb 2019	\$0.00					
Mar 2019	\$0.00	\$0.00	\$325.00			
April 2019	\$0.00					
May 2019	\$0.00					
June 2019	\$0.00	\$0.00	\$325.00			
July 2019	\$0.00					
Aug 2019	\$0.00					
Sept 2019	\$0.00	\$0.00	\$325.00			
Oct 2019	\$0.00					
Nov 2019	\$0.00					
Dec 2019	\$0.00	\$0.00	\$325.00			
Jan 2020	\$0.00					
Feb 2020	\$0.00					
Mar 2020	\$0.00	\$0.00	\$325.00			

Apr 2020	\$0.00					
Total			\$2,275.00		\$0.00	
					Balance Due	\$2,275.00